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THAC Group (BVI) Limited
一木集團 (BVI) 有限公司
(Incorporated in BVI with limited liability)

Classified Group (Holdings) Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8232)

JOINT ANNOUNCEMENT

FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT IN RELATION TO MANDATORY UNCONDITIONAL CASH OFFER BY SILVERBRICKS SECURITIES COMPANY LIMITED FOR AND ON BEHALF OF THAC GROUP (BVI) LIMITED TO ACQUIRE ALL THE ISSUED SHARES OF CLASSIFIED GROUP (HOLDINGS) LIMITED (OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE ACQUIRED BY THE OFFEROR AND/OR PARTIES ACTING IN CONCERT WITH IT)

Joint Financial Advisers to the Offeror



Independent Financial Adviser to the Independent Board Committee



紅日資本有限公司
RED SUN CAPITAL LIMITED

References are made to (i) the joint announcement (the “**Rule 3.5 Announcement**”) of THAC Group (BVI) Limited (the “**Offeror**”) and Classified Group (Holdings) Limited (the “**Company**”) dated 22 July 2025 in relation to, among other things, the Offer; and (ii) the joint announcement of the Offeror and the Company dated 12 August 2025 in relation to the delay in despatch of the Composite Document (the “**Delay in Despatch Announcement**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.5 Announcement.

FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

As disclosed in the Rule 3.5 Announcement, it is the intention of the Offeror and the Company to combine the offer document with the offeree board circular into the Composite Document. Under Rule 8.2 of the Takeovers Code, unless the Executive’s consent is obtained, the Composite Document should be despatched to the Independent Shareholders within 21 days of the date of the Rule 3.5 Announcement (the “**Prescribed Period**”), i.e. on or before 12 August 2025.

As disclosed in the Delay in Despatch Announcement, an application was made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the Composite Document to 22 August 2025 and the Executive granted such consent on 19 August 2025.

As additional time is required for the finalization of the information to be included in the Composite Document, including, among other things, (i) the letter from the Independent Financial Adviser; (ii) the statement on material changes in the financial or trading position or outlook of the Group pursuant to Rule 10.11 of the Takeovers Code; and (iii) the financial information of the interim results for the six months ended 30 June 2025, which are scheduled to be released on 29 August 2025, it is anticipated that the Composite Document (together with the accompanying form of acceptance and transfer of the Offer Shares in respect of the Offer (the “**Form of Acceptance**”)) is unable to be despatched within the Prescribed Period.

An application has been made by the Offeror and the Company to the Executive for a waiver from strict compliance with the requirement under Rule 8.2 of the Takeovers Code and consent under Rule 8.2 of the Takeovers Code to further extend the latest date for the despatch of the Composite Document (together with the Form of Acceptance) to 8 September 2025, and the Executive has indicated that it is minded to grant its consent for such extension.

Further announcement(s) will be made by the Offeror and the Company on the timing of despatch of the Composite Document as and when appropriate.

WARNING

The Directors make no recommendation as to the fairness or reasonableness of the Offer or as to the acceptance of the Offer in this joint announcement, and strongly recommend the Independent Shareholders not to form a view on the Offer unless and until they have received and read the Composite Document, including the recommendation of the Independent Board Committee and the letter of advice from the Independent Financial Adviser in respect of the Offer.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Persons who are in doubt about their position should consult their stockbroker, licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

By order of the board
THAC Group (BVI) Limited
Kwok Chun Kwan
Director

By order of the Board
Classified Group (Holdings) Limited
WONG Arnold Chi Chiu
Chairman and Executive Director

Hong Kong, 22 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. WONG Arnold Chi Chiu, Mr. PONG Kin Yee and Mr. LI Kai Leung and the independent non-executive directors of the Company are Dr. CHAN Kin Keung Eugene, Mr. NG Chun Fai Frank, Ms. WONG Tsui Yue Lucy and Mr. YUE Man Yiu Matthew.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of the Offeror are Mr. Kwok Chun Kwan, Mr. Chan Benson, and Ms. Ho Helen Kayee. The directors of the Offeror jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than any information relating to the Group and the Directors) and confirm, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those made by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at www.classifiedgroup.com.hk.

In the event of any inconsistency, the English text of this joint announcement shall prevail over the Chinese text.